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12		
13	UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA	
14		
15	In re:	Case No. 24-10355-nmc
16	PIGEONLY INC. d/b/a FOTOPIGEON,	Chapter 11
17	Debtor.	Chapter 11
18		
19	ITRIA VENTURES LLC, a Delaware Limited Liability Company,	Adv. Proc. No. 24-01122-nmc
20	Plaintiff,	AMENDED DECLARATION OF HARRISON
21	V.	S. SMALBACH IN SUPPORT OF PLAINTIFF'S MOTION FOR
22	FREDERICK JAMEL HUTSON, et al.,	REMAND
23		Hearing Date: November 26, 2024
24	Defendants.	Hearing Time: 9:30 a.m.
25		
26	I, Harrison S. Smalbach, hereby declare and state as follows:	
27	1. I am Senior Counsel for the Plaintiff in this adversary proceeding, Itria Ventures	
28	LLC ("Itria"). I am over eighteen years old and am competent to testify to the facts and matters	
	. ,	-

set forth in this declaration. All facts and matters set forth herein are based upon my personal knowledge or my review of records maintained in the ordinary course of business. If called as a witness, I would testify consistently with the facts and matters set forth herein.

- 2. This declaration is being submitted in support of Itria's Motion for Remand filed in this adversary proceeding.
- 3. Itria and Pigeonly, Inc. (the "Debtor") are parties to a Receivables Sale Agreement dated April 28, 2022 (the "RSA"). A true and complete copy of the RSA is attached hereto as Exhibit 1.
- 4. Under the terms of the RSA, Itria (defined in the RSA as the "Purchaser") agreed to purchase, and the Debtor (defined in the RSA as the "Merchant") agreed to sell, "Receivables" (defined in Section 2(c) of the RSA to include all funds that the Debtor received from its customers). RSA at p. 1 and § 2.
- 5. In particular, Itria advanced \$73,000.00 to the Debtor to purchase \$93,750.00 of Receivables, and the Debtor agreed to remit to Itria an agreed-upon percentage of its Receivables collections in weekly installments. RSA at p. 1 and §§ 2 and 4.
- 6. The Defendants in this adversary proceeding, Frederick Jamel Hutson and Alfonzo Brooks (collectively, the "Defendants"), guaranteed the complete and timely performance of the Debtor's obligations under the RSA. RSA at p. 14.
- 7. On September 6, 2024, Itria filed an action against the Defendants in the District Court of Clark County, Nevada (the "State Court Action"). A true and complete copy of the Complaint from the State Court Action, styled Itria Ventures LLC v. Frederick Jamel Hutson, et al., Case No. A-24-901292-C, is attached hereto as Exhibit 2.
- 8. As of the date of the filing of the State Court Action, the amount owed by the Defendants to Itria was less than \$75,000.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25 , 2024

Harrison S. Smalbach

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